



August 10, 2016

Matsui Securities Co., Ltd.

Notice Concerning the Determination of the Items of Stock Options
(Stock Acquisition Rights)

Matsui Securities Co., Ltd. announced that the items regarding issuance of stock options for Directors (excluding Outside Directors) as compensation resolved at the Board of Directors of the Company held on July 26, 2016 were determined. The details of the determination are described below.

1. Name of the Stock Acquisition Rights
Third Series of Stock Acquisition Rights issued by Matsui Securities Co., Ltd.
2. Persons eligible for the allotment of the Stock Acquisition Rights, and the number of the Stock Acquisition Rights to be allotted
 - 7 Directors of the Company (excluding Outside Directors)
 - 948 Stock Acquisition Rights
3. Amount to be paid in exchange for the Stock Acquisition Right
 - (i) The Stock Acquisition Rights to be exercised since August 11, 2019
73,700 yen in exchange for one Stock Acquisition Right (737 yen per share)
 - (ii) The Stock Acquisition Rights to be exercised since August 11, 2020
72,000 yen in exchange for one Stock Acquisition Right (720 yen per share)
 - (iii) The Stock Acquisition Rights to be exercised since August 11, 2021
70,300 yen in exchange for one Stock Acquisition Right (703 yen per share)

This amount shall be offset by the Company against the compensation receivable of the relevant persons eligible for the allotment of the Stock Acquisition Rights of the same amount.

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