

January 27, 2017

Matsui Securities Co., Ltd.

Notice Regarding Dividends for the Fiscal Year Ending March 2017

TOKYO, January 27, 2017 – Matsui Securities Co., Ltd. (“the Company”) announces that it has resolved at the meeting of the Board of Directors held today that the Company plans to pay out dividends for the fiscal year ending March 2017 as set out below.

The dividend policy of the Company is to pay out dividends based upon the followings subject to business results and financial conditions of the Company including the optimum level of capital to support the margin trading services and strategic investment opportunities:

- 1) Dividends Payout Ratio: Between 60% and 100% inclusive, and
- 2) Dividends on Equity (DOE): 7% and above

The Company plans to pay 20 yen per share for the year-end dividend of the fiscal year ending March 2017. Since the Company paid the interim dividend of 13 yen per share, the annual dividend for the year ending March 2017 will be 33 yen per share. This will be added to the agenda of the general shareholders’ meeting that is scheduled after the fiscal year ending March 2017.

	Cash dividend per share		
	Interim	Year-end	Annual
Forecast of year ending March 31, 2017	/	20 yen	33 yen
Results of year ending March 31, 2017	13 yen	/	/
Results of year ended March 31, 2016	25 yen	20 yen	45 yen

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