

August 25, 2017

Matsui Securities Co., Ltd.

**Notice Regarding Interim Dividends for the Fiscal Year Ending March 2018**

TOKYO, August 25, 2017 – Matsui Securities Co., Ltd. (“the Company”) announces that it has resolved at the meeting of the Board of Directors held today that the Company plans to pay out interim dividends for the fiscal year ending March 2018 as set out below.

The dividend policy of the Company is to pay out dividends based upon the followings subject to business results and financial conditions of the Company including the optimum level of capital to support the margin trading services and strategic investment opportunities:

- 1) Dividends Payout Ratio: Between 60% and 100% inclusive, and
- 2) Dividends on Equity (DOE): 8% and above

The Company plans to pay interim dividend of **17 yen** per share for the fiscal year ending March 2018. This will be officially determined at the meeting of the Board of Directors held in October 2017.

Fiscal Year	Cash dividend per share		
	Interim	Year-end	Annual
March 2018 (Plan)	17 yen	Not yet determined	Not yet determined
March 2017 (Actual)	13 yen	20 yen	33 yen

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