

Disclaimer: This is an English translation of the original Notice of Resolutions of the 93rd Ordinary General Meeting of Shareholders of Matsui Securities Co., Ltd. written in Japanese (the "Original Japanese Notice"). It is prepared for reference purposes only and without any warranty as to its accuracy or otherwise. If any questions arise related to the completeness and accuracy of the information contained in the translation, please refer to the Original Japanese Notice.

June 28, 2009

To: Shareholders

President and Chief Executive Officer
Michio Matsui
Matsui Securities Co., Ltd.
1-4, Kojimachi, Chiyoda-ku,
Tokyo, Japan

Notice of Resolutions of the 93rd Ordinary General Meeting of Shareholders

You are hereby notified that the following matters were reported or resolved at the 93rd Ordinary General Meeting of Shareholders held today.

Description

Reported Matters:

1. Report on the business, the consolidated financial statements for the 93rd fiscal period (from April 1, 2008 through March 31, 2009) and the audit report of the independent accountants and the audit committee on the consolidated financial statements.
2. Report on the non-consolidated financial statements for the 93rd fiscal period (from April 1, 2008 through March 31, 2009).

Resolved Matters:

Agendum No. 1: Appropriation of the Capital Surplus and the Earned Surplus
This proposal was resolved as originally submitted.

Agendum No. 2: Amendments to the Articles of Incorporation
This proposal was resolved as originally submitted.

Agendum No. 3: Election of 9 Directors
This proposal was resolved as originally submitted.
Mr. Michio Matsui, Mr. Toshimasa Sekine, Mr. Ayumi Sato, Mr. Takashi Moribe, Mr. Akihiro Ichimura, Mr. Kunihiko Sato, Mr. Akira Warita and Mr. Shinichi Uzawa were re-elected to be directors. Mr. Masashi Watanabe was newly elected to be director.

Agendum No. 4: Election of 1 Substitute Auditor
This proposal was resolved as originally submitted.