

Disclaimer: This is an English abridged translation of the original Notice of Convocation of the 94th Ordinary General Meeting of Shareholders of Matsui Securities Co., Ltd. written in Japanese (the "Original Japanese Notice"). It is prepared for reference purposes only and without any warranty as to its accuracy or otherwise. If any questions arise related to the completeness and accuracy of the information contained in the translation, please refer to the Original Japanese Notice.

June 10, 2010

To: Shareholders

President and Chief Executive Officer
Michio Matsui
Matsui Securities Co., Ltd.
1-4, Kojimachi, Chiyoda-ku,
Tokyo, Japan

Notice of Convocation of the 94th Ordinary General Meeting of Shareholders

You are hereby notified that the 94th Ordinary General meeting of Shareholders of the Company will be held as set forth below and you are cordially invited to attend the meeting.

If you are unable to attend the meeting in person on the day of the meeting, we would appreciate your reviewing the reference materials enclosed herewith and sending us by return mail the enclosed proxy card or by the internet indicating your approval or disapproval of the Agenda by no later than June 25, 2010 5:30 p.m.

Description

1. Date and Time:
1:00 p.m. on Sunday, June 27, 2010
2. Place:
Tokyo Kaikan 9F, Rose Room,
3-2-1, Marunouchi, Chiyoda-ku, Tokyo, Japan
3. Matters constituting the objects:

Matters to be reported:

1. Report on the business, the consolidated financial statements for the 94th fiscal period (from April 1, 2009 through March 31, 2010) and the audit report of the independent accountants and the audit committee on the consolidated financial statements.
2. Report on the non-consolidated financial statements for the 94th fiscal period (from April 1, 2009 through March 31, 2010).

Matters to be resolved:

- Agendum No.1: Appropriation of the Capital Surplus and the Earned Surplus
Agendum No.2: Election of 10 Directors
Agendum No.3: Election of 1 Auditor