

**Quarterly Securities Report
Including Financial Statements
Under Japanese GAAP
For the Six Months
Ended September 30, 2012**

Matsui Securities Co., Ltd.

1-4, Kojimachi, Chiyoda-ku, Tokyo, Japan

Filed with the Director of the Kanto Local Finance Bureau

On November 13, 2012

1 Information on Matsui Securities Co., Ltd. (“Company”)

Part 1 Company Financial Outlook

1 Major Business Indices

		Six months Ended September 30, 2011	Six months Ended September 30, 2012	Year Ended March 31, 2012
Operating revenues	(Millions of Yen)	8,976	7,811	17,703
Net operating revenues	(Millions of Yen)	8,495	7,358	16,728
Ordinary income	(Millions of Yen)	3,771	2,723	7,417
Net income	(Millions of Yen)	2,240	1,790	4,257
Comprehensive income	(Millions of Yen)	2,238	—	—
Equity in earnings of affiliates	(Millions of Yen)	—	—	—
Capital stock	(Millions of Yen)	11,945	11,945	11,945
Total shares outstanding	(shares)	269,264,702	269,264,702	269,264,702
Net assets	(Millions of Yen)	74,139	74,000	76,063
Total assets	(Millions of Yen)	371,797	371,766	420,961
Earnings per share	(Yen)	8.73	6.97	16.58
Fully diluted earnings per share	(Yen)	—	—	—
Dividends per share	(Yen)	—	—	15.00
Equity ratio	(%)	19.9	19.9	18.1
Cash flows from operating activities	(Millions of Yen)	(762)	4,046	—
Cash flows from investing activities	(Millions of Yen)	(428)	(338)	—
Cash flows from financing activities	(Millions of Yen)	(7,762)	(13,370)	—
Cash and cash equivalents at end of period	(Millions of Yen)	16,496	15,426	—

		Three months Ended September 30, 2011	Three months Ended September 30, 2012
Earnings per share	(Yen)	4.52	3.18

Note :

1. The Company reports consolidated business indices for the Six months ended September 30, 2012.
2. Due to the merger with its sole subsidiary on April 1, 2012 the Company will no longer prepare consolidated financial statements beginning with the year ending March 31, 2013, and all interim periods.. Therefore the Company reports non-consolidated business indices for the Six months ended September 30, 2012 and the year ended March 31, 2012.

2 Company’s Business

The Company merged with its sole subsidiary on April 1, 2012. There have been no other significant changes in the business of the Company.

Part 2 Business Outlook of the Company

1 Risk of the Company's Business

There have been no unusual changes in financial position, result of operations and cash flows of the Company in the Six months ended September 30, 2012.

There have been no significant changes in the risk of the Company's business described in the Annual Securities Report of the Company as of March 31, 2012.

2 Significant Contracts for the Company's Business

There have been no new significant contracts in the three months ended September 30, 2012.

Part 3 Corporate Profiles

1 Number of Shares

(1) Total Number of Shares

Number of Shares Authorized	
Common Stock	1,050,000,000 shares
Total	1,050,000,000 shares

	Number of Shares Outstanding		Stock Exchange(s) Listed at	Details
	As of September 30, 2012 (End of the quarterly period)	As of November 13, 2012 (Date of filing of this Report)		
Common Stock	269,264,702 shares	269,264,702 shares	Tokyo Stock Exchange (First Section) Osaka Stock Exchange (First Section)	1 unit consists of 100shares
Total	269,264,702 shares	269,264,702 shares	—	—

(2) New-Share Purchase Rights

No relevant items.

(3) Exercise of Moving Strike Convertible Bonds

No relevant items.

(4) Rights Plan

No relevant items.

(5) Total Number of Shares Outstanding and Capital Stock

	Shares Outstanding		Capital Stock		Additional Paid in Capital	
	Change (shares)	Shares outstanding (shares)	Change (Millions of Yen)	Outstanding Balance (Millions of Yen)	Change (Millions of Yen)	Outstanding Balance (Millions of Yen)
From July 1, 2012 to September 30, 2012	—	269,264,702	—	11,945	—	9,793

(6) Principal Shareholders

(As of September 30, 2012)

Name	Address	Shares in possession (Thousands of shares)	Percentage of shares in possession to the total shares outstanding (%)
Chizuko Matsui	Bunkyo-ku, Tokyo, Japan	57,142	21.22
Maruroku Ltd.	2-4-2, Nishikata, Bunkyo-ku, Tokyo, Japan	33,866	12.58
Shokosha Ltd.	2-4-2, Nishikata, Bunkyo-ku, Tokyo, Japan	27,522	10.22
TAIYO FUND, L.P, (Standing proxy: Citibank Japan Ltd.)	40 RAGSDALE DRIVE, SUITE 200 MONTEREY, CA 93940 US (2-3-14, Higashi-shinagawa, Shinagawa-ku, Tokyo, Japan.)	12,898	4.79
Japan Trustee Services Bank, Ltd. (Trust account)	1-8-11, Harumi, Chuo-ku, Tokyo, Japan	8,885	3.30
The Master Trust Bank of Japan, Ltd. (Trust account)	2-11-3, Hamamatsucho, Minato-ku, Tokyo, Japan	8,400	3.12
Michio Matsui	Bunkyo-ku, Tokyo, Japan	8,001	2.97
Michitaro Matsui	Bunkyo-ku, Tokyo, Japan	7,762	2.88
Chiaki Matsui	Bunkyo-ku, Tokyo, Japan	7,762	2.88
Yuma Matsui	Bunkyo-ku, Tokyo, Japan	7,762	2.88
Total	—	180,000	66.85

Note:

- (1) 12,533 thousands of treasury stock (4.65%) are not included above.
- (2) Because the Company was not able to verify the number of shares held by Japan Trustee Services Bank, Ltd. (Trust account), and The Master Trust Bank of Japan, Ltd. (Trust account) for their trustee businesses, the Company does not show these numbers.
- (3) The Company has received an "Amendment Report on the Report as to Acquisition of Large Proportion of Shares" dated August 8, 2012 filed by TAIYO FUND MANAGEMENT CO.LLC and TAIYO BLUE G.P. LLC reporting that they jointly hold our shares as of August 1, 2012 as follows. However, these numbers are not included in the table above because we are not able to verify the number of shares they hold as of the end of this fiscal period

Name	Address	Shares in possession (Thousands of shares)	Percentage of shares in possession to the total shares outstanding (%)
TAIYO FUND MANAGEMENT CO.LLC	5300 Carillon Pt, Kirkland, WA 98033 USA	12,898	4.79
TAIYO BLUE G.P. LLC	2711 Centerville Road, Suite 400. Wilmington, DE 19808 USA	566	0.21
Total	—	13,464	5.00

(7) Voting Rights

(i) Outstanding shares

(As of September 30, 2012)

	Number of shares	Number of voting rights
Shares without voting rights	—	—
Shares with limited voting rights (Treasury stock)	—	—
Shares with limited voting rights (Other than treasury stock)	—	—
Shares with full voting rights (Treasury stock)	(Treasury stock) Common stock 12,532,900	—
Shares with full voting rights (Other than treasury stock)	Common stock 256,718,700	2,565,873
Odd lot shares (1 lot = 100 shares)	Common stock 13,102	—
Total number of shares outstanding	269,264,702	—
Total number of voting rights	—	2,565,873

Note:

- 400 shares under the title of Japan Securities Depository Center Inc. and 131,400 shares of securities bought by customers using money loaned from the Company's own fund are included in "Shares with full voting rights (Other than treasury stock)." 4 voting rights under the title of Japan Securities Depository Center Inc. are included in "Shares with full voting rights (Other than treasury stock)". 1,314 voting rights of securities bought by customers using money loaned from the Company's own fund are not included in "Shares with full voting rights (Other than treasury stock)".
- 47 treasury shares are included in odd-lot shares.

(ii) Treasury Stock

(As of September 30, 2012)

Name of shareholders	Address	Treasury stock held by the Company's own name	Treasury stock held by other person's name	Total Number of shares held	Percentage of shares to the total number of outstanding shares (%)
(Treasury stock held by the Company) Matsui Securities Co., Ltd.	1-4, Kojimachi, Chiyoda-ku, Tokyo, Japan	12,532,900	—	12,532,900	4.65
Total	—	12,532,900	—	12,532,900	4.65

2 Executives

There have been no changes to the Company's executives' from when the Company filed its Annual Securities Report on June 18, 2012 up until the Six months ended September 30, 2012.

3 Operations of Business

(1) Commissions

(Millions of Yen)

	Item	Stocks	Bonds	Beneficiary Certificates	Others	Total
Six months ended September 30, 2011	Brokerage commissions	4,906	—	48	285	5,239
	Commission for underwriting, secondary distribution and solicitation for selling and others for professional investors	0	—	—	—	0
	Fee for offering, secondary distribution and solicitation for selling and others for professional investors	0	—	—	—	0
	Others	255	—	2	279	536
	Total	5,161	—	50	564	5,775
Six months ended September 30, 2012	Brokerage commissions	4,081	—	37	95	4,213
	Commission for underwriting, secondary distribution and solicitation for selling and others for professional investors	5	—	—	—	5
	Fee for offering, secondary distribution and solicitation for selling and others for professional investors	0	—	—	—	0
	Others	274	—	3	225	502
	Total	4,360	—	41	320	4,720

(2) Net Gain on Trading

(Millions of Yen)

	Six months ended September 30, 2011			Six months ended September 30, 2012		
	Realized gain and loss	Evaluation gain and loss	Total	Realized gain and loss	Evaluation gain and loss	Total
Net gain on trading of stocks	(17)	(0)	(17)	(1)	0	(1)
Net gain on trading of bonds and others	(39)	0	(39)	1	0	1
Bonds	—	—	—	—	—	—
Others	(39)	0	(39)	1	0	1
Total	(56)	(0)	(57)	(0)	0	(0)

(3) Operations of Securities Trading**[1] Trading of securities excluding futures****i) Stocks**

(Millions of Yen)

	Brokerage	Proprietary trading	Total
Six months ended September 30, 2011	3,969,377	515	3,969,892
Six months ended September 30, 2012	3,279,335	2	3,279,337

Margin trading transactions included in the “stocks” above are as follows:

(Millions of Yen)

	Brokerage	Proprietary trading	Total
Six months ended September 30, 2011	2,381,719	149	2,381,867
Six months ended September 30, 2012	2,024,091	—	2,024,091

ii) Bonds

(Millions of Yen)

	Brokerage	Proprietary trading	Total
Six months ended September 30, 2011	—	—	—
Six months ended September 30, 2012	—	—	—

iii) Beneficiary Certificates

(Millions of Yen)

	Brokerage	Proprietary trading	Total
Six months ended September 30, 2011	52,226	249	52,476
Six months ended September 30, 2012	36,549	—	36,549

iv) Others

(Millions of Yen)

	New-share purchase rights	Commercial paper	Others	Total
	Six months ended September 30, 2011	—	—	7,709
Six months ended September 30, 2012	—	—	2,712	2,712

※"Others" are beneficiary securities issued by beneficiary securities trusts defined under the trust law.

Brokerage trading transactions included in "Others" above are as follows:

(Millions of Yen)

	New-share purchase rights	Commercial paper	Others	Total
	Six months ended September 30, 2011	—	—	7,709
Six months ended September 30, 2012	—	—	2,712	2,712

※"Others" are beneficiary securities issued by beneficiary securities trusts defined under the trust law.

[2] Futures Trading

i) Stock-based

(Millions of Yen)

	Futures trading		Option trading		Total
	Brokerage	Proprietary trading	Brokerage	Proprietary trading	
Six months ended September 30, 2011	5,160,893	—	9,598,414	204	14,759,511
Six months ended September 30, 2012	8,088,516	—	13,299,577	—	21,388,093

ii) Bond-based

(Millions of Yen)

	Futures trading		Option trading		Total
	Brokerage	Proprietary trading	Brokerage	Proprietary trading	
Six months ended September 30, 2011	—	—	—	—	—
Six months ended September 30, 2012	—	—	—	—	—

[3] Underwriting and selling, underwriting and selling for professional investors, subscription and distribution, private offering, and subscription and distribution for professional investors

i) Stocks

(Millions of Yen)

	Underwriting	Selling	Underwriting and selling for professional investors	Subscription	Distribution	Private offerings	Subscription and distribution for professional investors
Six months ended September 30, 2011	7	7	—	3	—	—	—
Six months ended September 30, 2012	288	288	—	2	—	—	—

ii) Bonds

(Millions of Yen)

	Item	Underwriting	Selling	Underwriting and selling for professional investors	Subscription	Distribution	Private offerings	Subscription and distribution for professional investors
Six months ended September 30, 2011	Government Bonds	—	—	—	—	—	—	—
	Municipal Bonds	—	—	—	—	—	—	—
	Special Bonds	—	—	—	—	—	—	—
	Corporate Bonds	—	—	—	—	—	—	—
	Foreign Bonds	—	—	—	—	—	—	—
	Total	—	—	—	—	—	—	—
Six months ended September 30, 2012	Government Bonds	—	—	—	—	—	—	—
	Municipal Bonds	—	—	—	—	—	—	—
	Special Bonds	—	—	—	—	—	—	—
	Corporate Bonds	—	—	—	—	—	—	—
	Foreign Bonds	—	—	—	—	—	—	—
	Total	—	—	—	—	—	—	—

iii) Beneficiary certificates

(Millions of Yen)

	Underwriting	Selling	Underwriting and selling for professional investors	Subscription	Distribution	Private offerings	Subscription and distribution for professional investors
Six months ended September 30, 2011	—	—	—	1,177	—	—	—
Six months ended September 30, 2012	—	—	—	376	—	—	—

iv) Others

(Millions of Yen)

	Item	Underwriting	Selling	Underwriting and selling for professional investors	Subscription	Distribution	Private offerings	Subscription and distribution for professional investors
Six months ended September 30, 2011	Commercial Paper	—	—	—	—	—	—	—
	Foreign certificates	—	—	—	—	—	—	—
	Others	—	—	—	—	—	—	—
Six months ended September 30, 2012	Commercial Paper	—	—	—	—	—	—	—
	Foreign certificates	—	—	—	—	—	—	—
	Others	—	—	—	—	—	—	—

(4) Capital Adequacy Ratio

(Millions of Yen)

		As of September 30, 2011	As of September 30, 2012
Tier I Capital	①	74,043	74,000
Tier II Capital	Net unrealized gain on investment	—	—
	Reserve for financial products transaction liabilities	1,108	1,067
	General allowance for doubtful accounts	13	6
	Long-term Subordinated debts	—	—
	Short-term Subordinated debts	—	—
	Total ②	1,121	1,073
Assets to be deducted from equity capital	③	8,189	6,939
Equity capital after deduction	① + ② - ③ (A)	66,975	68,133
Risk	Market risk	0	0
	Counterparty risk	3,365	3,169
	Basic risk	2,157	2,099
	Total (B)	5,523	5,269
Capital adequacy ratio	(A) / (B) × 100	1,212.5%	1,293.0%

Note: Values are rounded down to the nearest million yen.

Part 4 Financial Status

1 Presentation of Quarterly Financial Statements

Pursuant to Article 54 and 73 of the “Regulations of Quarterly Financial Statements” (Cabinet Office Ordinance No. 63, 2007), the quarterly financial statements of the Company are prepared in accordance with the “Cabinet Office Ordinance concerning Financial Instruments Business” (Cabinet Office Ordinance No. 52, 2007) and the “Uniform Accounting Standards of Securities Business” (set by the board of directors of the Japan Securities Dealers’ Association, November 14, 1974) along with the “Regulations of Quarterly Financial Statements”.

As described in “3 Consolidated Financial Statements” the Company no longer prepares consolidated financial statements starting with the six months ended September 30, 2012.

2 Audit Report

The quarterly consolidated financial statements for the three months ended September 30, 2012 (from July 1, 2012 to September 30, 2012) and six months ended September 30, 2012 (from April 1, 2012 to September 30, 2012) were reviewed by PricewaterhouseCoopers Aarata in accordance with the Article 193-2-1 of Financial Instruments and Exchange Law.

3 Consolidated Financial Statements

The consolidated financial statements of the Company are no longer prepared starting with the six months ended September 30, 2012 due to the merger with its sole subsidiary on April 1, 2012.

Notice to readers:

The accompanying quarterly consolidated financial statements were prepared in accordance with the provision set forth in the Corporations Law of Japan, the Financial Instruments and Exchange Law, and in conformity with accounting principles and practices generally accepted in Japan, which are different from International Financial Reporting Standards in certain aspects of application and disclosure requirements.

The quarterly consolidated financial statements are not intended to present the financial position, results of operations and cash flows in accordance with accounting principles and practices generally accepted in countries or jurisdictions other than Japan.

1 Quarterly Non-Consolidated Financial Statements

[1] Quarterly Non-Consolidated Balance Sheets

(Millions of Yen)

	March 31, 2012	September 30, 2012
Assets		
Current Assets		
Cash and bank deposits	16,204	6,258
Cash segregated as deposits	227,911	201,808
Cash in trust	9,608	10,167
Trading assets:	1,687	2,502
Trading securities and others	0	0
Derivatives	1,687	2,502
Net receivables arising from pre-settlement date trades	1	101
Margin account assets:	135,011	128,049
Loans receivable from customers	126,087	122,732
Cash deposited as collateral for securities borrowed from securities finance companies	8,924	5,317
Receivables on collateralized securities transactions:	14,689	7,702
Cash deposits collateral for securities borrowed	14,689	7,702
Receivables from customers and others	21	37
Short-term guarantee deposits	3,337	3,878
Others	5,077	4,782
Allowance for doubtful accounts	(13)	(6)
Total current assets	413,532	365,279
Fixed assets		
Tangible fixed assets	771	983
Intangible assets	4,018	3,546
Software	4,012	3,541
Others	6	6
Investments and others	2,640	1,958
Investment securities	214	214
Shares of affiliated companies	450	—
Others	4,269	3,904
Allowance for doubtful accounts	(2,293)	(2,161)
Total fixed assets	7,429	6,487
Total assets	420,961	371,766

(Millions of Yen)

	March 31, 2012	September 30, 2012
Liabilities		
Current liabilities		
Trading liabilities:	286	174
Trading securities and others	0	—
Derivatives	286	174
Margin account liabilities:	47,425	29,605
Loans from securities finance companies	2,148	2,057
Proceeds of securities sold on customers' account	45,277	27,547
Payables on collateralized securities transactions:	5,735	5,894
Cash deposits as collateral for securities loaned	5,735	5,894
Deposits received	117,813	104,802
Guarantee money received	113,646	107,139
Short-term borrowings	56,550	47,050
Accrued income taxes	1,129	905
Accrued bonuses	93	41
Others	922	881
Total current liabilities	343,600	296,491
Long-term liabilities		
Long-term borrowings	25	—
Reserve for retirement bonuses for directors and auditors	204	204
Others	2	3
Total long-term liabilities	231	207
Statutory reserves		
Reserve for financial products transaction liabilities	1,067	1,067
Total statutory reserves	1,067	1,067
Total liabilities	344,898	297,765
Net assets		
Shareholders' equity		
Common stock	11,945	11,945
Capital surplus	9,793	9,793
Earned surplus	63,802	61,741
Treasury stock	(9,475)	(9,475)
Total shareholders' equity	76,065	74,004
Valuation and translation adjustments		
Net unrealized gain (loss) on investment securities, net of taxes	(2)	(4)
Total valuation and translation adjustments	(2)	(4)
Total net assets	76,063	74,000
Total liabilities and net assets	420,961	371,766

[2] Quarterly Non-Consolidated Statements of Income
Non-Consolidated Statements of income

(Millions of Yen)

	Six months ended September 30, 2012
Operating revenues	
Commissions	4,720
Brokerage commissions	4,213
Commission for underwriting, secondary distribution and solicitation for selling and others for professional investors	5
Fee for offering, secondary distribution and solicitation for selling and others for professional investors	0
Others	502
Net gain (loss) on trading	(0)
Interest and dividend income	3,089
Other operating revenue	2
Total operating revenues	<u>7,811</u>
Interest expenses	<u>453</u>
Net operating revenues	<u>7,358</u>
Selling, general and administrative expenses	
Transaction related expenses	1,473
Employees' compensation and benefits	911
Occupancy and rental	466
Data processing and office supplies	823
Depreciation	895
Duties and taxes other than income taxes	54
Provision of allowance for doubtful accounts	(15)
Others	64
Total selling, general and administrative expenses	<u>4,671</u>
Operating income	<u>2,688</u>
Non-operating income	
Dividend income	26
Others	10
Total non-operating income	<u>36</u>
Non-operating expenses	
Others	<u>0</u>
Total non-operating expenses	<u>0</u>
Ordinary income	<u>2,723</u>
Special profits	
Gain on extinguishment of tie-in shares	98
Total Special profits	<u>98</u>
Special losses	
Loss on sales and disposals of fixed assets	5
Total Special losses	<u>5</u>
Income before income taxes	<u>2,817</u>
Income taxes - current	883
Income taxes - deferred	144
Income taxes	<u>1,027</u>
Net income	<u>1,790</u>

[3] Quarterly Non-Consolidated Statements of Cash Flows

(Millions of Yen)

	Six months ended September 30, 2012
Cash flows from operating activities	
Income before income taxes	2,817
Depreciation and amortization	895
Net change in allowance for doubtful accounts	(138)
Net change in accrued bonuses	(53)
Interest and dividend income	(2,880)
Interest expenses	266
Loss (gain) on extinguishment of tie-in shares	(98)
Gain or loss on sales and disposals of fixed assets	5
Net change in cash segregated as deposits	26,100
Net change in trading assets and liabilities	(927)
Net change in net receivables and payables arising from pre-settlement date trades	(100)
Net change in margin assets and liabilities	(10,859)
Net change in receivables on collateralized securities transactions	6,986
Net change in deposits received and receivables from customers and others	(13,029)
Net change in payables on collateralized securities transactions	159
Net change in guarantee money received	(6,507)
Net change in short-term guarantee deposits	(541)
Others	744
Sub total	<u>2,841</u>
Interest and dividend received	2,562
Interest paid	(250)
Income taxes paid	(1,107)
Net cash flows from operating activities	<u>4,046</u>
Cash flows from investing activities	
Payments for purchases of property and equipment	(7)
Payments for purchases of intangible assets	(330)
Others	(1)
Net cash flows from investing activities	<u>(338)</u>
Cash flows from financing activities	
Net change in short-term borrowings	(9,500)
Repayments of long-term borrowings	(25)
Payments for purchase of treasury stock	(0)
Dividends paid	(3,845)
Net cash flows from financing activities	<u>(13,370)</u>
Translation difference of cash and cash equivalent	<u>(0)</u>
Net change in cash and cash equivalent	<u>(9,662)</u>
Cash and cash equivalents at beginning of period	<u>24,812</u>
Increase in cash and cash equivalents resulting from merger	275
Cash and cash equivalents at end of period	<u>※1 15,426</u>

Notes to Quarterly Non-Consolidated Financial Statements

Notes to Quarterly Non-Consolidated Statements of Cash Flows

Six months ended September 30, 2012

※1 The reconciliation between cash and cash equivalents and the balance of cash in hand and at banks presented in the quarterly non-consolidated balance sheet is as follows.

(As of September 30, 2012)

(Millions of Yen)

Cash and bank deposits	6,258
Cash in trust	10,167
Cash in trust which is held to segregate guarantee money	(1,000)
<hr/> Cash and cash equivalents	<hr/> 15,426

Notes Concerning Net Assets

(Six months ended September 30, 2012)

1. Dividends

Dividend payment

Date of resolution	Ordinary General Meeting of Shareholders held on June 24, 2012
Type of Shares	Common stock
Amount of dividend payment	3,851 million yen
Dividends per share	15 yen
Date of record for dividends	March 31, 2012
Effective date	June 25, 2012
Source of dividends	Earned surplus

2. Dividends for which effective date is after September 30, 2012

No relevant items.

3. Significant changes in net assets

No relevant items.

Financial Instruments

There have been no significant changes in financial instruments during the six months ended September 30, 2012 compared to fiscal year ended March 31, 2012.

Securities

Shares of affiliated companies totaling 450 million yen, which were included as assets on the non-consolidated balance sheet as of March 31, 2012, are not included as of September 30, 2012 due to the merger of the Company's sole subsidiary.

Derivative Transactions

No relevant items.

Segment Information

(Six months ended September 30, 2012)

Disclosures on segment information have been omitted, as the business of the Company consists of only a single segment of online brokerage service.

Per Share Information

Earnings per share and its basis of calculation information is as follows:

Items	Six months ended September 30, 2012
Earnings per share (Yen)	6.97
(Calculation basis)	
Net income on the statements of income (Millions of Yen)	1,790
Net income not attributed to common stock (Millions of Yen)	—
Net income attributed to common stock (Millions of Yen)	1,790
Average number of common stock outstanding (shares)	256,731,785

Note: Fully diluted earnings per share has been omitted, as there are no residual securities.

Subsequent Events

No relevant items.

2 Others

No relevant items.

2 Information on the Surety of the Company

No relevant items.

Note: The Original Quarterly Securities Report includes the quarterly review by PricewaterhouseCoopers Aarata for the quarterly financial statements for the three months ended September 30,2012 and for the six months ended September 30, 2012.