

July 31, 2008

Matsui Securities Co., Ltd.

Notice Regarding Acquisition of Own Shares

(Acquisition of own shares in accordance with Articles of Incorporation set forth based on Article 165, Paragraph 2 of Corporation Law)

TOKYO, July 31, 2008 – Matsui Securities Co., Ltd. (“the Company”) announces that it has resolved at the meeting of the Board of Directors held today that the Company would acquire its shares in accordance with Article 156 of the Corporation Law applicable pursuant to Article 165, paragraph 3 of the said Law.

1. Purpose of Share Acquisition

In order to improve our capital efficiency and return profits to our shareholders

2. Outline of Share Acquisition

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| 1) Type of shares to be acquired: | Shares of common stock of the Company |
| 2) Total number of shares to be acquired: | Up to 12,500,000 shares
(4.64% of shares issued and outstanding) |
| 3) Total cost of acquisition: | Up to 10 billion yen |
| 4) Period of acquisition: | From August 1, 2008 to October 31, 2008 |

(Reference)

Total number of treasury shares as of June 30, 2008

Total number of shares issued and outstanding : 269,257,202 shares

Total number of shares of treasury stock : 32,138 shares

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