

October 31, 2008

Matsui Securities Co., Ltd.

Notice Regarding the Completion of Acquisition of Own Shares

(Acquisition of own shares in accordance with Articles of Incorporation set forth based on Article 165, Paragraph 2 of Corporation Law)

TOKYO, October 31, 2008 – Matsui Securities Co., Ltd. (“the Company”) announces that it has acquired its own shares in accordance with Article 156 of the Corporation Law applicable pursuant to Article 165, paragraph 3 of the said Law, and it has completed the acquisition of its own shares resolved at the meeting of the Board of Directors held on July 31, 2008.

1) Type of shares acquired:	Shares of common stock of the Company
2) Total number of shares acquired:	12,500,000 shares
3) Total cost of acquisition:	9,451,648,100 yen
4) Method of acquisition:	Purchased on the Tokyo Stock Exchange
5) Period of acquisition:	From August 1, 2008 to October 31, 2008

(Reference)

Matters resolved at the meeting of the Board of Directors held on July 31, 2008

1) Type of shares to be acquired:	Shares of common stock of the Company
2) Total number of shares to be acquired:	Up to 12,500,000 shares (4.64% of shares issued and outstanding)
3) Total cost of acquisition:	Up to 10 billion yen
4) Period of acquisition:	From August 1, 2008 to October 31, 2008

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