

January 29, 2009

Matsui Securities Co., Ltd.

Notice Regarding Dividends for the fiscal year ended March 2009

TOKYO, January 29, 2009 – Matsui Securities Co., Ltd. (“the Company”) announces that it has resolved at the extraordinary meeting of the Board of Directors held today that the Company plans to pay out dividends for the fiscal year ended March 2009 as set out below.

The dividend policy of the Company has been unchanged, which basic principle is to distribute “30% and above” of consolidated net income as dividends subject to the future earnings and financial condition of the Company including the optimum level of capital to support the margin trading services to customers and the circumstances to conduct strategic investments.

Unless there are any material changes in the business condition, the Company plans to pay ordinary dividend of 10 yen per share for the fiscal year ended March 2009. This will be added to the agenda of the general shareholders’ meeting that is scheduled after the fiscal year ended March 2009.

Record date	Cash dividend per share		
	Interim	End of term	Total
March 2009 (Plan)	-	10 yen	10 yen
March 2008 (Actual)	-	35 yen (Incl. commemorative dividend of 15 yen)	35 yen

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