

January 28, 2013

Matsui Securities Co., Ltd.

Notice Regarding Dividends for the Fiscal Year Ending March 2013

TOKYO, January 28, 2013 – Matsui Securities Co., Ltd. (“the Company”) announces that it has resolved at the meeting of the Board of Directors held today that the Company plans to pay out dividends for the fiscal year ending March 2013 as set out below.

The dividend policy of the Company is to distribute “30% and above” of net income as dividends subject to the future earnings and financial condition of the Company including the optimum level of capital to support the margin trading services to customers and the circumstances to conduct strategic investments.

Based on the business conditions, the Company plans to pay ordinary dividend of 20 yen per share for the fiscal year ending March 2013, which is 5 yen per share increase compared to the fiscal year ended March 2012. This will be added to the agenda of the general shareholders’ meeting that is scheduled after the fiscal year ending March 2013.

Record date	Cash dividend per share		
	Interim	End of term	Total
March 2013 (Plan)	0 yen	20 yen	20 yen
March 2012 (Actual)	0 yen	15 yen	15 yen

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