

July 24, 2013

Matsui Securities Co., Ltd.

**Notice Regarding Interim Dividends for the Fiscal Year Ending March 2014**

TOKYO, July 24, 2013 – Matsui Securities Co., Ltd. (“the Company”) announces that it has resolved at the meeting of the Board of Directors held today that the Company plans to pay out interim dividends for the fiscal year ending March 2014 as set out below.

The dividend policy of the Company is to distribute “30% and above” of annual net income to its shareholders, considering various factors, such as business results, appropriate level of equity capital to support margin trading services to its customers and the opportunities for strategic investments, and the Company has been paying dividend at the end of fiscal year based on our annual financial results.

In accordance with the booming market conditions, the Company plans to pay interim dividend of 20 yen per share. This will be officially determined at the meeting of the Board of Directors held in October 2013. In 1<sup>st</sup> quarter of this fiscal year, our equity trading value reached record level on quarterly basis and the level of net income has already exceeded 90% of annual net income for the previous fiscal year.

Fiscal Year	Cash dividend per share		
	Interim	Year-end	Annual
March 2014 (Plan)	20 yen	Not yet determined	Not yet determined
March 2013 (Actual)	0 yen	20 yen	20 yen

Contact: Akira WARITA,  
Managing Director  
TEL: +81-3-5216-0784  
Mail: ir@matsui.co.jp

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