

September 13, 2013

Matsui Securities Co., Ltd.

**Notice Regarding Upward Revision of Interim Dividend Forecast
for the Fiscal Year Ending March 2014**

TOKYO, September 13, 2013 – Matsui Securities Co., Ltd. (“the Company”) announces that it has resolved at the meeting of the Board of Directors held today that the Company revises the interim dividend forecast for the fiscal year ending March 2014 as set out below.

In accordance with a favorable market condition, the Company has revised the forecast of the interim dividend announced on July 24, 2013 and increased by 10 yen per share from 20 yen to 30 yen.

In 1st quarter of this fiscal year, our equity trading value reached record level on quarterly basis and the level of net income has exceeded 90% of annual net income for the previous fiscal year. Our market share has increased more than 10% from 7% last year.

	Cash dividend per share		
	Interim	Year-end	Annual
Previous Forecast (announced on July 24, 2013)	20 yen	Not yet determined	Not yet determined
Revised Forecast	30 yen	Not yet determined	Not yet determined
Results of Year ending March 31, 2014	/	/	/
Results of Year ended March 31, 2013	0 yen	20 yen	20 yen

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