

January 29, 2014

Matsui Securities Co., Ltd.

**Notice Regarding Dividends for the Fiscal Year Ending March 2014**

TOKYO, January 29, 2014 – Matsui Securities Co., Ltd. (“the Company”) announces that it has resolved at the meeting of the Board of Directors held today that the Company plans to pay out dividends for the fiscal year ending March 2014 as set out below.

The dividend policy of the Company is to distribute “30% and above” of annual net income to its shareholders, considering various factors, such as business results, appropriate level of equity capital to support margin trading services to its customers and the opportunities for strategic investments.

The Company plans to pay 20 yen per share for the year-end dividend of the fiscal year ending March 2014. Since the Company paid the interim dividend of 30 yen per share in accordance with a favorable market condition, the annual dividend for the year ending March 2014 will be 50 yen per share. This will be added to the agenda of the general shareholders’ meeting that is scheduled after the fiscal year ending March 2014.

	Cash dividend per share		
	Interim	Year-end	Annual
Forecast of Year ending March 31, 2014	/	20 yen	50 yen
Results of Year ending March 31, 2014	30 yen	/	/
Results of Year ended March 31, 2013	0 yen	20 yen	20 yen

Contact: Akira WARITA,  
 Managing Director  
 TEL: +81-3-5216-0784  
 Mail: ir@matsui.co.jp

This is an English translation of a Japanese announcement made on the date above. The information contained in the Japanese announcement is true and accurate at the time of publication. Although the company intended to faithfully translate document from Japanese to English, translation accuracy is not guaranteed. If any questions arise related to the accuracy of the information contained in the translation, please refer to the original Japanese document. This translation does not constitute an offer for sale or solicitation for investment or other similar activity in or outside of Japan.