



August 8, 2014

Matsui Securities Co., Ltd.

Notice Concerning the Determination of the Items of Stock Options
(Stock Acquisition Rights)

Matsui Securities Co., Ltd. announced that the items regarding issuance of stock options for Directors (excluding outside directors) as compensation resolved at the Board of Directors of the Company held on June 24, 2014 were determined. The details of the determination are described below.

1. Name of the Stock Acquisition Rights
First Series of Stock Acquisition Rights issued by Matsui Securities Co., Ltd.
2. Persons eligible for the allotment of the Stock Acquisition Rights, and the number of the Stock Acquisition Rights to be allotted
 - 6 Directors of the Company (excluding outside directors)
 - 839 Stock Acquisition Rights
3. Amount to be paid in exchange for the Stock Acquisition Right
 - (i) The Stock Acquisition Rights to be exercised since August 9, 2017
72,100 yen in exchange for one Stock Acquisition Right (721 yen per share)
 - (ii) The Stock Acquisition Rights to be exercised since August 9, 2018
70,200 yen in exchange for one Stock Acquisition Right (702 yen per share)
 - (iii) The Stock Acquisition Rights to be exercised since August 9, 2019
68,400 yen in exchange for one Stock Acquisition Right (684 yen per share)

This amount shall be offset by the Company against the compensation receivable of the relevant persons eligible for the allotment of the Stock Acquisition Rights of the same amount.

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