

August 26, 2014

Matsui Securities Co., Ltd.

Notice Regarding Interim Dividends for the Fiscal Year Ending March 2015

TOKYO, August 26, 2014 – Matsui Securities Co., Ltd. (“the Company”) announces that it has resolved at the meeting of the Board of Directors held today that the Company plans to pay out interim dividends for the fiscal year ending March 2015 as set out below.

The dividend policy of the Company is to distribute “30% and above” of annual net income to its shareholders, considering various factors, such as business results, appropriate level of equity capital to support margin trading services to its customers and the opportunities for strategic investments.

In accordance with positive market conditions, the Company plans to pay interim dividend of 20 yen per share. This will be officially determined at the meeting of the Board of Directors held in October 2014. The Company has continued the high standing equity trading value for the last 4 months and has maintained higher ordinary income ratio of 63% in 1st quarter of the fiscal year ending March 2015.

Fiscal Year	Cash dividend per share		
	Interim	Year-end	Annual
March 2015 (Plan)	20 yen	Not yet determined	Not yet determined
March 2014 (Actual)	30 yen	20 yen	50 yen

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