

January 5, 2015

Matsui Securities Co., Ltd.

Notice Regarding Extraordinary Profit
(Gain on Sale of Investment Securities)

TOKYO, January 5, 2015 – Matsui Securities Co., Ltd. (“the Company”) announces that it has sold a part of the investment securities owned by the Company and will record gain on sale of investment securities as described below.

1. Reason for sale of investment securities

The sale of investment securities by the Company was made in order to utilize its existing assets effectively.

2. Date of sale of investment securities

From November 10, 2014 to December 30, 2014

3. Details of sale of investment securities

- Investment securities sold: One listed stock owned by the Company
- Gain on sale: 927 million yen

4. Outlook

The gain on sale of investment securities will be posted as extraordinary profit in the financial results for the 3rd quarter of fiscal year ending March, 2015. The Company does not disclose forecasts on its future financial results since the business results of securities brokerage companies largely depend on the market situation which make the Company difficult to predict the future business results. Alternatively the Company discloses a part of its key performance indicators such as equity trading value on a monthly basis.

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