

January 28, 2015

Matsui Securities Co., Ltd.

Notice Regarding Dividends for the Fiscal Year Ending March 2015

TOKYO, January 28, 2015 – Matsui Securities Co., Ltd. (“the Company”) announces that it has resolved at the meeting of the Board of Directors held today that the Company plans to pay out dividends for the fiscal year ending March 2015 as set out below.

The dividend policy of the Company is to distribute “30% and above” of annual net income to its shareholders, considering various factors, such as business results, appropriate level of equity capital to support margin trading services to its customers and the opportunities for strategic investments.

The Company plans to pay 20 yen per share for the year-end dividend of the fiscal year ending March 2015. Since the Company paid the interim dividend of 20 yen per share in accordance with positive market condition, the annual dividend for the year ending March 2015 will be 40 yen per share. This will be added to the agenda of the general shareholders’ meeting that is scheduled after the fiscal year ending March 2015.

	Cash dividend per share		
	Interim	Year-end	Annual
Forecast of Year ending March 31, 2015	/	20 yen	40 yen
Results of Year ending March 31, 2015	20 yen	/	/
Results of Year ended March 31, 2014	30 yen	20 yen	50 yen

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