



August 11, 2015

Matsui Securities Co., Ltd.

Notice Concerning the Determination of the Items of Stock Options
(Stock Acquisition Rights)

Matsui Securities Co., Ltd. announced that the items regarding issuance of stock options for Directors (excluding outside directors) as compensation resolved at the Board of Directors of the Company held on July 27, 2015 were determined. The details of the determination are described below.

1. Name of the Stock Acquisition Rights
Second Series of Stock Acquisition Rights issued by Matsui Securities Co., Ltd.
2. Persons eligible for the allotment of the Stock Acquisition Rights, and the number of the Stock Acquisition Rights to be allotted
 - 6 Directors of the Company (excluding outside directors)
 - 680 Stock Acquisition Rights
3. Amount to be paid in exchange for the Stock Acquisition Right
 - (i) The Stock Acquisition Rights to be exercised since August 12, 2018
95,200 yen in exchange for one Stock Acquisition Right (952 yen per share)
 - (ii) The Stock Acquisition Rights to be exercised since August 12, 2019
93,600 yen in exchange for one Stock Acquisition Right (936 yen per share)
 - (iii) The Stock Acquisition Rights to be exercised since August 12, 2020
91,900 yen in exchange for one Stock Acquisition Right (919 yen per share)

This amount shall be offset by the Company against the compensation receivable of the relevant persons eligible for the allotment of the Stock Acquisition Rights of the same amount.

Contact: Akira WARITA,
Managing Director
TEL: +81-3-5216-0784
Mail: ir@matsui.co.jp

This is an English translation of a Japanese announcement made on the date above. The information contained in the Japanese announcement is true and accurate at the time of publication. Although the company intended to faithfully translate document from Japanese to English, translation accuracy is not guaranteed. If any questions arise related to the accuracy of the information contained in the translation, please refer to the original Japanese document. This translation does not constitute an offer for sale or solicitation for investment or other similar activity in or outside of Japan.