

August 26, 2015

Matsui Securities Co., Ltd.

### **Notice Regarding Interim Dividends for the Fiscal Year Ending March 2016**

TOKYO, August 26, 2015 – Matsui Securities Co., Ltd. (“the Company”) announces that it has resolved at the meeting of the Board of Directors held today that the Company plans to pay out interim dividends for the fiscal year ending March 2016 as set out below.

The dividend policy of the Company is to pay out dividends based upon the followings subject to business performance and financial condition of the Company including the optimum level of capital to support the margin trading services and strategic investment opportunities:

- 1) Dividends Payout Ratio: Between 60% and 100% inclusive, and
- 2) Dividends on Equity (DOE): 7% and above

In accordance with positive market conditions, the Company plans to pay interim dividend of 25 yen per share. This will be officially determined at the meeting of the Board of Directors held in October 2015. The Company has continued the high standing equity trading value for the last 4 months and has maintained higher ordinary income ratio of 66% in 1<sup>st</sup> quarter of the fiscal year ending March 2016.

Fiscal Year	Cash dividend per share		
	Interim	Year-end	Annual
March 2016 (Plan)	25 yen	Not yet determined	Not yet determined
March 2015 (Actual)	20 yen	20 yen	40 yen

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