

November 26, 2015

Matsui Securities Co., Ltd.

**Notice Regarding the Efforts of the Company
for each Principle in the Corporate Governance Code**

TOKYO, November 26, 2015 – Matsui Securities Co., Ltd. (“the Company”) announces that it has resolved at the meeting of the Board of Directors held today that the Company establishes “Efforts of the Company for each Principle in the Corporate Governance Code”.

1. Basic policy for the corporate governance

The Company establishes the following basic management policy in order to achieve sustainable growth and improvement of medium to long-term corporate values;

- i) To improve and operate the highly efficient management system, responding to the changes in business environment quickly, flexibly and appropriately.
- ii) To maintain soundness of management and transparency of business and financial conditions.
- iii) To maintain trustworthy relationship with stakeholders including shareholders.

The Company intends to enhance corporate governance in order to realize the basic management policy.

2. Establishment of “Efforts of the Company for each Principle in the Corporate Governance Code”

The Company discloses “Efforts of the Company for each Principle in the Corporate Governance Code” on the website. Please refer to the website below;

http://www.matsui.co.jp/ir/pdf/cg_code_en.pdf

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