

January 27, 2016

Matsui Securities Co., Ltd.

Notice Regarding Dividends for the Fiscal Year Ending March 2016

TOKYO, January 27, 2016 – Matsui Securities Co., Ltd. (“the Company”) announces that it has resolved at the meeting of the Board of Directors held today that the Company plans to pay out dividends for the fiscal year ending March 2016 as set out below.

The dividend policy of the Company is to pay out dividends based upon the followings subject to business performance and financial condition of the Company including the optimum level of capital to support the margin trading services and strategic investment opportunities:

- 1) Dividends Payout Ratio: Between 60% and 100% inclusive, and
- 2) Dividends on Equity (DOE): 7% and above

The Company plans to pay 20 yen per share for the year-end dividend of the fiscal year ending March 2016. Since the Company paid the interim dividend of 25 yen per share in accordance with positive market condition, the annual dividend for the year ending March 2016 will be 45 yen per share. This will be added to the agenda of the general shareholders’ meeting that is scheduled after the fiscal year ending March 2016.

	Cash dividend per share		
	Interim	Year-end	Annual
Forecast of year ending March 31, 2016	/	20 yen	45 yen
Results of year ending March 31, 2016	25 yen	/	/
Results of year ended March 31, 2015	20 yen	20 yen	40 yen

Contact: Akira WARITA,
 Managing Director
 TEL: +81-3-5216-0784
 Mail: ir@matsui.co.jp

This is an English translation of a Japanese announcement made on the date above. The information contained in the Japanese announcement is true and accurate at the time of publication. Although the company intended to faithfully translate document from Japanese to English, translation accuracy is not guaranteed. If any questions arise related to the accuracy of the information contained in the translation, please refer to the original Japanese document. This translation does not constitute an offer for sale or solicitation for investment or other similar activity in or outside of Japan.