

January 27, 2016

Matsui Securities Co., Ltd.

Notice Regarding Cancellation of Treasury Shares

(Cancellation of treasury shares pursuant to Article 178 of the Corporation Act)

TOKYO, January 27, 2016 – Matsui Securities Co., Ltd. (“the Company”) announces that it has resolved at the meeting of the Board of Directors held today that the Company would cancel its treasury shares pursuant to Article 178 of the Corporation Act.

1. Type of shares to be cancelled
Shares of common stock of the Company
2. Number of shares to be cancelled
10,000,000 shares
(Percentage of total number of shares issued and outstanding before the cancellation: 3.71%)
3. Scheduled date of cancellation
February 3, 2016

(References)

Total number of shares issued and outstanding after the cancellation: 259,264,702 shares

Total number of treasury shares after the cancellation: 2,533,314 shares

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