



July 20, 2018

Matsui Securities Co., Ltd.

Notice Concerning the Determination of the Items of Stock Options
(Stock Acquisition Rights)

Matsui Securities Co., Ltd. announced that the items regarding issuance of stock options for Directors (excluding Outside Directors) as compensation resolved on July 5, 2018 were determined. The details of the determination are described below.

1. Name of the Stock Acquisition Rights
Fifth Series of Stock Acquisition Rights issued by Matsui Securities Co., Ltd.
2. Number of the Stock Acquisition Rights to be allotted
- 1,129 Stock Acquisition Rights
3. Persons eligible for the allotment of the Stock Acquisition Rights
- Eight(8) Directors of the Company (excluding Outside Directors)
4. Amount to be paid in exchange for the Stock Acquisition Right
 - (i) The Stock Acquisition Rights to be exercised since July 21, 2021
86,100 yen in exchange for one Stock Acquisition Right (861 yen per share)
 - (ii) The Stock Acquisition Rights to be exercised since July 22, 2022
84,300 yen in exchange for one Stock Acquisition Right (843 yen per share)
 - (iii) The Stock Acquisition Rights to be exercised since July 22, 2023
82,600 yen in exchange for one Stock Acquisition Right (826 yen per share)This amount shall be offset by the Company against the compensation receivable of the relevant persons eligible for the allotment of the Stock Acquisition Rights of the same amount.

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