

July 26, 2018

Matsui Securities Co., Ltd.

Notice Regarding Dividends for the Fiscal Year Ending March 2019

TOKYO, July 26, 2018 – Matsui Securities Co., Ltd. (“the Company”) announces that it has resolved at the meeting of the Board of Directors held today that the Company plans to pay out dividends for the fiscal year ending March 2019 as set out below.

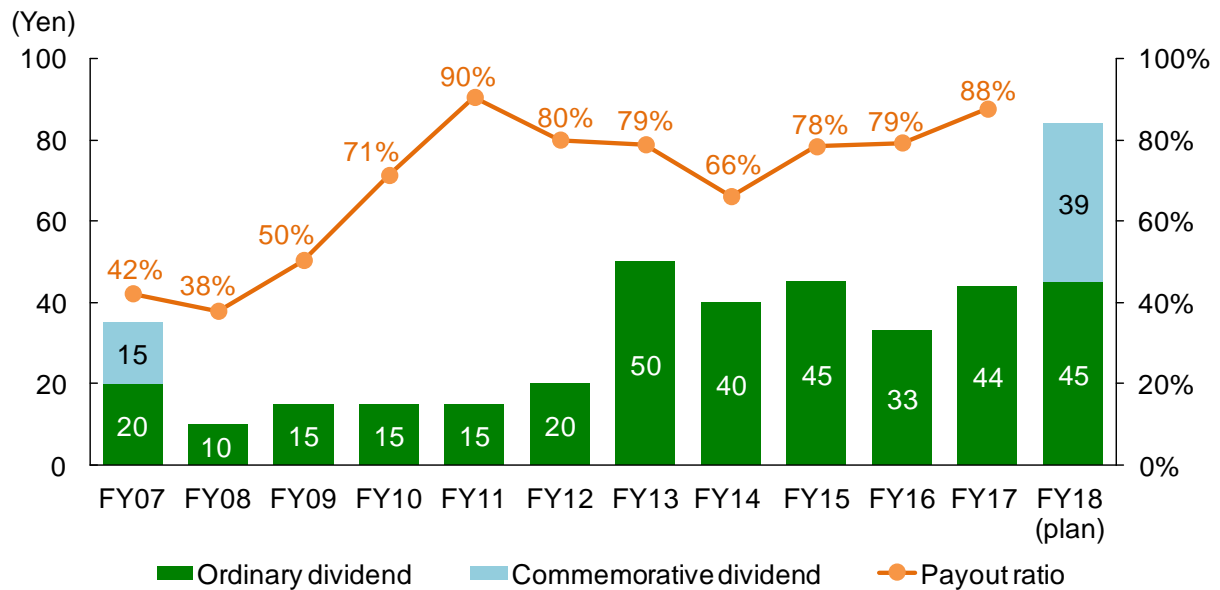
The dividend policy of the Company is to pay out dividends based upon the basic dividend policy subject to business results and financial conditions of the Company including the optimum level of capital to support the margin trading services and strategic investment opportunities.

The Company has already announced that the Company plans to pay out a commemorative dividend celebrating its 100th anniversary of the founding. In addition, the Company has determined to announce the ordinary dividends for the fiscal year ending March 2019 to clarify the impact of commemorative dividend.

	Cash dividend per share		
	Interim	Year-end	Annual
Forecast of the year ending March 31, 2019	[Ordinary dividend] 19.00 yen	[Ordinary dividend] 26.00 yen [Commemorative dividend] 39.00 yen <u>Total of 65.00 yen</u>	[Ordinary dividend] 45.00 yen [Commemorative dividend] 39.00 yen <u>Total of 84.00 yen</u>
Results of the year ended March 31, 2018	[Ordinary dividend] 17.00 yen	[Ordinary dividend] 27.00 yen	[Ordinary dividend] 44.00 yen

Note1: The year-end dividend for the fiscal year ending March 2019 will be added to the agenda of the general shareholders' meeting that is scheduled on June 2019.

(Dividend per share and ordinary dividend payout ratio for the past fiscal years)



Contact: Akira WARITA,
 Managing Director
 TEL: +81-3-5216-0784
 Mail: ir@matsui.co.jp

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