

February 26, 2019

Matsui Securities Co., Ltd.

### Notice Regarding Dividends for the Fiscal Year Ending March 2020

TOKYO, February 26, 2019 – Matsui Securities Co., Ltd. (“the Company”) announces that it has resolved at the meeting of the Board of Directors held today that the Company plans to pay out dividends for the fiscal year ending March 2020 as set out below.

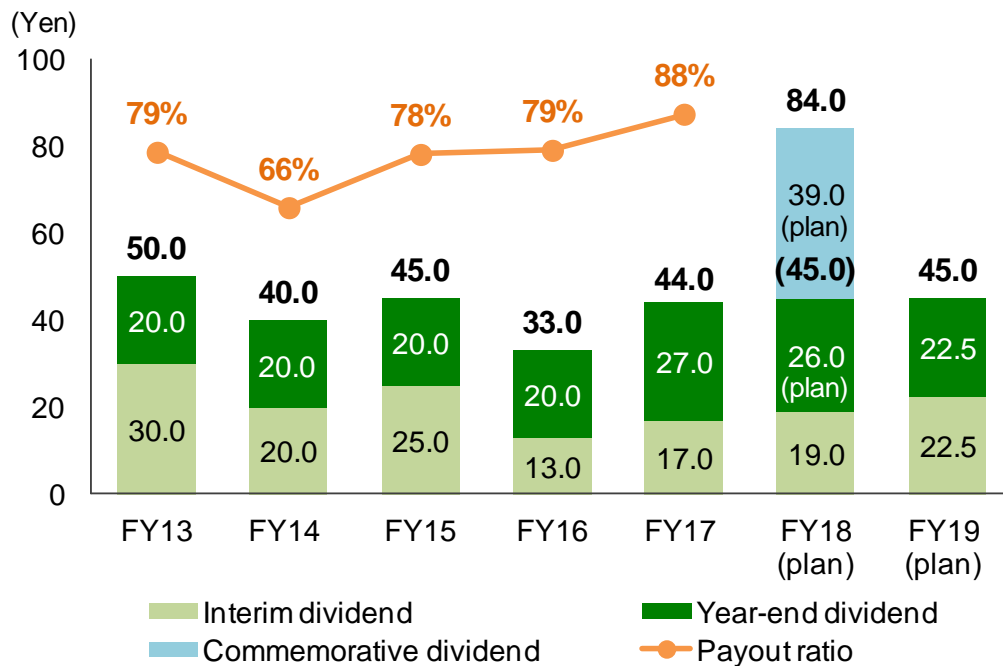
The dividend policy of the Company is to pay out dividends based upon the followings subject to business results and financial conditions of the Company including the optimum level of capital to support the margin trading services and strategic investment opportunities:

- 1) Dividends Payout Ratio: 60% and above, and
- 2) Dividends on Equity (DOE): 8% and above

	Cash dividend per share		
	Interim	Year-end	Annual
Forecast of the year ending March 31, 2020	<b>[Ordinary dividend] 22.50 yen</b>	<b>[Ordinary dividend] 22.50 yen</b>	<b>[Ordinary dividend] 45.00 yen</b>
Results of the year ending March 31, 2019	[Ordinary dividend] 19.00 yen	/	/
Forecast of the year ending March 31, 2019	/	[Ordinary dividend] 26.00 yen [Commemorative dividend] 39.00 yen <u>Total of 65.00 yen</u>	[Ordinary dividend] 45.00 yen [Commemorative dividend] 39.00 yen <u>Total of 84.00 yen</u>

Note: The year-end dividend for the fiscal year ending March 2019 will be added to the agenda of the general shareholders' meeting that is scheduled on June 2019. The year-end dividend for the fiscal year ending March 2020 will be added to the agenda of the general shareholders' meeting that is scheduled on June 2020.

(Dividend per share and ordinary dividend payout ratio for the past fiscal years)



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