

July 10, 2019

Matsui Securities Co., Ltd.

Notice Concerning the Determination of the Items of Stock Options
(Stock Acquisition Rights)

Matsui Securities Co., Ltd. announced that the items regarding issuance of stock options for Directors (excluding Outside Directors) as compensation resolved at the Board of Directors of the Company held on June 23, 2019 were determined. The details of the determination are described below.

1. Name of the Stock Acquisition Rights
Sixth Series of Stock Acquisition Rights issued by Matsui Securities Co., Ltd.
2. Number of the Stock Acquisition Rights to be allotted
 - 1,203 Stock Acquisition Rights
3. Persons eligible for the allotment of the Stock Acquisition Rights
 - Six(6) Directors of the Company (excluding Outside Directors)
4. Amount to be paid in exchange for the Stock Acquisition Right
 - (i) The Stock Acquisition Rights to be exercised since July 11, 2022
82,400 yen in exchange for one Stock Acquisition Right (824 yen per share)
 - (ii) The Stock Acquisition Rights to be exercised since July 12, 2023
80,600 yen in exchange for one Stock Acquisition Right (806 yen per share)
 - (iii) The Stock Acquisition Rights to be exercised since July 12, 2024
78,900 yen in exchange for one Stock Acquisition Right (789 yen per share)

This amount shall be offset by the Company against the compensation receivable of the relevant persons eligible for the allotment of the Stock Acquisition Rights of the same amount.

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