

July 28, 2022

Matsui Securities Co., Ltd.

**Notice Concerning the Determination of the Items of Stock Options**  
**(Stock Acquisition Rights)**

Matsui Securities Co., Ltd. announced that the items regarding issuance of stock options for Directors (excluding Directors who are Audit & Supervisory Committee Members and Outside Directors) as compensation resolved on July 12, 2022 were determined. The details of the determination are described below.

1. Name of the Stock Acquisition Rights  
Ninth Series of Stock Acquisition Rights issued by Matsui Securities Co., Ltd.
2. Number of the Stock Acquisition Rights to be allotted  
- 1,916 Stock Acquisition Rights
3. Persons eligible for the allotment of the Stock Acquisition Rights  
- Nine (9) Directors of the Company (excluding Directors who are Audit & Supervisory Committee Members and Outside Directors)
4. Amount to be paid in exchange for the Stock Acquisition Right
  - (i) The Stock Acquisition Rights to be exercised since July 29, 2025  
64,200 yen in exchange for one Stock Acquisition Right (642 yen per share)
  - (ii) The Stock Acquisition Rights to be exercised since July 29, 2026  
62,700 yen in exchange for one Stock Acquisition Right (627 yen per share)
  - (iii) The Stock Acquisition Rights to be exercised since July 29, 2027  
61,200 yen in exchange for one Stock Acquisition Right (612 yen per share)

This amount shall be offset by the Company against the compensation receivable of the relevant persons eligible for the allotment of the Stock Acquisition Rights of the same amount.

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