

July 28, 2023

Matsui Securities Co., Ltd.

Notice Concerning the Determination of the Items of Stock Options
(Stock Acquisition Rights)

Matsui Securities Co., Ltd. announced that the items regarding issuance of stock options for Directors (excluding Directors who are Audit & Supervisory Committee Members and Outside Directors) as compensation resolved on July 11, 2023 were determined. The details of the determination are described below.

1. Name of the Stock Acquisition Rights
Tenth Series of Stock Acquisition Rights issued by Matsui Securities Co., Ltd.
2. Number of the Stock Acquisition Rights to be allotted
- 1,848 Stock Acquisition Rights
3. Persons eligible for the allotment of the Stock Acquisition Rights
- Eight (8) Directors of the Company (excluding Directors who are Audit & Supervisory Committee Members and Outside Directors)
4. Amount to be paid in exchange for the Stock Acquisition Right
 - (i) The Stock Acquisition Rights to be exercised since July 29, 2026
63,800 yen in exchange for one Stock Acquisition Right (638 yen per share)
 - (ii) The Stock Acquisition Rights to be exercised since July 29, 2027
62,300 yen in exchange for one Stock Acquisition Right (623 yen per share)
 - (iii) The Stock Acquisition Rights to be exercised since July 29, 2028
60,800 yen in exchange for one Stock Acquisition Right (608 yen per share)

This amount shall be offset by the Company against the compensation receivable of the relevant persons eligible for the allotment of the Stock Acquisition Rights of the same amount.

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