

July 29, 2024

Matsui Securities Co., Ltd.

Notice Concerning the Determination of the Items of Stock Options
(Stock Acquisition Rights)

Matsui Securities Co., Ltd. announced that the items regarding issuance of stock options for Directors (excluding Directors who are Audit & Supervisory Committee Members and Outside Directors) as compensation resolved on July 9, 2024 were determined. The details of the determination are described below.

1. Name of the Stock Acquisition Rights
Eleventh Series of Stock Acquisition Rights issued by Matsui Securities Co., Ltd.
2. Number of the Stock Acquisition Rights to be allotted
- 1,945 Stock Acquisition Rights
3. Persons eligible for the allotment of the Stock Acquisition Rights
- Eight (8) Directors of the Company (excluding Directors who are Audit & Supervisory Committee Members and Outside Directors)
4. Amount to be paid in exchange for the Stock Acquisition Right
 - (i) The Stock Acquisition Rights to be exercised since July 27, 2027
65,900 yen in exchange for one Stock Acquisition Right (659 yen per share)
 - (ii) The Stock Acquisition Rights to be exercised since July 27, 2028
64,300 yen in exchange for one Stock Acquisition Right (643 yen per share)
 - (iii) The Stock Acquisition Rights to be exercised since July 27, 2029
62,800 yen in exchange for one Stock Acquisition Right (628 yen per share)

This amount shall be offset by the Company against the compensation receivable of the relevant persons eligible for the allotment of the Stock Acquisition Rights of the same amount.

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