November 4, 2026
Matsui Securities Co., Ltd.

Notice Concerning Change in Largest and Principal Shareholder, Other Associated Company That is a Principal Shareholder

TOKYO, November 4, 2026 – Matsui Securities Co., Ltd. (the "Company") hereby announces that it has been agreed between JAPAN POST BANK Co., Ltd. and our existing shareholders today to transfer the Company shares to JAPAN POST BANK Co., Ltd.; accordingly, in connection with the share transfer, it is expected that there will be the change in the largest and principal shareholder, other associated company of the Company as of December 28, 2026. For the implementation of the capital and business alliance between JAPAN POST BANK Co., Ltd. and the Company, please refer to the announcement made today, "Notice Regarding Capital and Business Alliance with JAPAN POST BANK Co., Ltd."

1. Circumstances Leading to the Change

   The Company was informed today by Maruroku Ltd., the largest and principal shareholder of the Company, and JAPAN POST BANK Co., Ltd. have entered into a share transfer agreement concerning the Company shares and has been agreed that Maruroku Ltd., transfers part of the Company shares held by Maruroku Ltd. to JAPAN POST BANK Co., Ltd., with the planned implementation date of the share transfer being December 28, 2026. If the share transfer is completed, JAPAN POST BANK Co., Ltd., the transferee, will be the new largest and principal shareholder, other associated company of the Company.

2. Overview of the Changing Shareholders

   (1) Shareholder who will be the new largest and principal shareholder, other associated company

(1)	Name	JAPAN POST BANK Co., Ltd.
(2)	Address	2-7-2, Marunouchi, Chiyoda-ku, Tokyo
(3)	Representative title and name	President & CEO, Representative Executive Officer Takayuki Kasama
(4)	Business description	Banking
(5)	Capital	3,500 billion yen

   (2) Shareholder who will no longer be the largest and principal shareholder

(1)	Name	Maruroku Ltd.
(2)	Address	2-4-2, Nishikata, Bunkyo-ku, Tokyo

3. Number of Shares Held (Number of Voting Rights) and Ownership Ratio of Voting Rights

(1) JAPAN POST BANK Co., Ltd.

	Attribute	Number of voting rights (Number of shares held)	Ownership ratio of voting rights of all shareholders*	Major shareholder rank
Before the change	–	–	–	–
After the change	Principal shareholder Largest and principal shareholder, other associated company that is a principal shareholder	514,897 voting rights (51,489,700 shares)	19.99%	First

(2) Maruroku Ltd.

	Attribute	Number of voting rights (Number of shares held)	percentage of total voting rights *	Major shareholder rank
Before the change	Largest and principal shareholder	967,061 voting rights (96,706,100 shares)	37.55%	First
After the change	Principal shareholder	452,164 voting rights (45,216,400 shares)	17.56%	Second

* The percentage of total voting rights is calculated based on the number of voting rights of all shareholders (2,575,490 voting rights) calculated by deducting 1,715,702 shares without voting rights from the total number of issued shares (259,264,702 shares) as of September 30, 2026.

4. Scheduled Date of the Change

December 28, 2026

5. Future Outlook

The change will have no impact on the Company's business performance.

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This is an English translation of a Japanese announcement made on the date above. The information contained in the Japanese announcement is true and accurate at the time of publication. Although the company intended to faithfully translate document from Japanese to English, translation accuracy is not guaranteed. If any questions arise related to the accuracy of the information contained in the translation, please refer to the original Japanese document. This translation does not constitute an offer for sale or solicitation for investment or other similar activity in or outside of Japan.