

Disclaimer: This is an English translation of the original Notice of Resolutions of the 100th Ordinary General Meeting of Shareholders of Matsui Securities Co., Ltd. written in Japanese (the “Original Japanese Notice”). It is prepared for reference purposes only and without any warranty as to its accuracy or otherwise. If any questions arise related to the completeness and accuracy of the information contained in the translation, please refer to the Original Japanese Notice.

June 26, 2016

To Our Shareholders

President and Chief Executive Officer
Michio Matsui
Matsui Securities Co., Ltd.
1-4, Kojimachi, Chiyoda-ku,
Tokyo, Japan

Notice of Resolutions of the 100th Ordinary General Meeting of Shareholders

You are hereby notified that the following matters were reported and resolved at the 100th Ordinary General Meeting of Shareholders held today.

Description

Matters Reported:

Report on the business and the audited financial statements for the 100th fiscal period (from April 1, 2015 through March 31, 2016)

Matters Resolved:

- Proposal No.1: Appropriation of Surplus
This proposal was approved and resolved as originally proposed.
1. The dividend at the end of the fiscal year was determined to be ¥20 per common share. Annual dividend per share was ¥45 including interim dividend of ¥25 that the company has already paid.
 2. Special reserve of ¥4,250,000,000 was determined to dispose and to transfer to earned surplus for the purpose of securing the flexibility of the future capital planning.
- Proposal No.2: Election of nine Directors
This proposal was approved and resolved as originally proposed.
Mr. Michio Matsui, Mr. Hirohito Imada, Mr. Takashi Moribe, Mr. Akira Warita, Mr. Kunihiro Sato and Mr. Shinichi Uzawa were re-elected to be Directors. Mr. Motoo Saiga was newly elected to be Director. Mr. Motoo Igawa and Mr. Jyunji Annen were re-elected to be Outside Directors.
- Proposal No.3: Election of two Corporate Auditors
This proposal was approved and resolved as originally proposed.
Mr. Yasuo Mochizuki was re-elected to be Corporate Auditor. Mr. Mikitoshi Kai was newly elected to be Corporate Auditor.