

**Disclaimer:** This is an English translation of the original Notice of Results of Voting Rights Exercised at the 101<sup>st</sup> Ordinary General Meeting of Shareholders of Matsui Securities Co., Ltd. written in Japanese (the “Original Japanese Notice”). It is prepared for reference purposes only and without any warranty as to its accuracy or otherwise. If any questions arise related to the completeness and accuracy of the information contained in the translation, please refer to the Original Japanese Notice.

June 26, 2017

To Our Shareholders

Matsui Securities Co., Ltd.

Notice of Results of Voting Rights Exercised  
at the 101<sup>st</sup> Ordinary General Meeting of Shareholders

1. Date:  
June 25, 2017
2. Total number of voting rights:  
2,566,035
3. Number of voting rights exercised:  
2,198,359 ~ 2,198,385
4. Matters resolved and results of voting rights exercised:

	Number of affirmative votes	Number of negative votes	Number of abstentions	Approval ratio (%)	Result of the resolution
Proposal No.1: Appropriation of Surplus	2,189,593	1,607	222	99.60	Approved
Proposal No.2: Election of ten Directors					
Michio Matsui	2,155,592	30,545	5,305	98.05	Approved
Hirohito Imada	2,172,749	18,471	222	98.83	Approved
Takashi Moribe	2,172,736	18,484	222	98.83	Approved
Akira Warita	2,172,718	18,502	222	98.83	Approved
Kunihiko Sato	2,172,749	18,471	222	98.83	Approved
Shinichi Uzawa	2,172,679	18,541	222	98.83	Approved
Motoo Saiga	2,172,601	18,619	222	98.82	Approved
Masashi Shibata	2,165,876	20,261	5,305	98.52	Approved
Motoo Igawa	2,175,289	15,931	222	98.94	Approved
Jyunji Annen	2,175,169	16,051	222	98.94	Approved
Proposal No.3: Amendment of Stock Options as Compensation (Stock Acquisition Rights)	2,127,401	63,825	222	96.77	Approved

- (Note) 1. The requirements for the approval of each proposal are as follows:
- \* Proposal No.1 and 3: Approval by the majority of voting rights held by the shareholders present and voting at the Meeting.
  - \* Proposal No.2: Approval by the majority of voting rights held by the shareholders present and voting at the Meeting in a vote of shareholders holding at least one-third of the total number of voting rights.
2. Approval ratio was calculated by the confirmed number of affirmative votes for each proposal divided by the total number of voting rights held by the shareholders present and voting at the Meeting.