

Disclaimer: This is an English translation of the original Notice of Results of Voting Rights Exercised at the 102nd Ordinary General Meeting of Shareholders of Matsui Securities Co., Ltd. written in Japanese (the "Original Japanese Notice"). It is prepared for reference purposes only and without any warranty as to its accuracy or otherwise. If any questions arise related to the completeness and accuracy of the information contained in the translation, please refer to the Original Japanese Notice.

June 25, 2018

To Our Shareholders

Matsui Securities Co., Ltd.

Notice of Results of Voting Rights Exercised
at the 102nd Ordinary General Meeting of Shareholders

1. Date:
June 24, 2018
2. Total number of voting rights:
2,566,447
3. Number of voting rights exercised:
2,229,384~2,229,404
4. Matters resolved and results of voting rights exercised:

	Number of affirmative votes	Number of negative votes	Number of abstentions	Approval ratio (%)	Result of the resolution
Proposal No.1: Appropriation of Surplus	2,220,765	1,404	0	99.61	Approved
Proposal No.2: Election of ten Directors					
Michio Matsui	2,190,760	21,587	9,802	98.26	Approved
Hirohito Imada	2,211,452	10,697	0	99.19	Approved
Takashi Moribe	2,216,231	5,918	0	99.41	Approved
Akira Warita	2,216,221	5,928	0	99.40	Approved
Kunihiko Sato	2,216,188	5,961	0	99.40	Approved
Shinichi Uzawa	2,216,236	5,913	0	99.41	Approved
Motoo Saiga	2,216,197	5,952	0	99.40	Approved
Masashi Shibata	2,216,170	5,979	0	99.40	Approved
Motoo Igawa	2,219,080	3,069	0	99.53	Approved
Jyunji Annen	2,219,020	3,129	0	99.53	Approved
Proposal No.3: Election of one Corporate Auditor					
Hiroyuki Yajima	2,213,823	8,345	0	99.30	Approved

- (Note) 1. The requirements for the approval of each proposal are as follows:
- * Proposal No.1: Approval by the majority of voting rights held by the shareholders present and voting at the Meeting.
 - * Proposal No.2 and 3: Approval by the majority of voting rights held by the shareholders present and voting at the Meeting in a vote of shareholders holding at least one-third of the total number of voting rights.
2. Approval ratio was calculated by the confirmed number of affirmative votes for each proposal divided by the total number of voting rights held by the shareholders present and voting at the Meeting.