

Disclaimer: This is an English translation of the original Notice of Resolutions of the 99th Ordinary General Meeting of Shareholders of Matsui Securities Co., Ltd. written in Japanese (the "Original Japanese Notice"). It is prepared for reference purposes only and without any warranty as to its accuracy or otherwise. If any questions arise related to the completeness and accuracy of the information contained in the translation, please refer to the Original Japanese Notice.

June 28, 2015

To Our Shareholders

President and Chief Executive Officer
Michio Matsui
Matsui Securities Co., Ltd.
1-4, Kojimachi, Chiyoda-ku,
Tokyo, Japan

Notice of Resolutions of the 99th Ordinary General Meeting of Shareholders

You are hereby notified that the following matters were reported and resolved at the 99th Ordinary General Meeting of Shareholders held today.

Description

Matters Reported:

Report on the business and the audited financial statements for the 99th fiscal period (from April 1, 2014 through March 31, 2015)

Matters Resolved:

- Proposal No.1: Appropriation of Surplus
This proposal was approved and resolved as originally proposed.
The dividend at the end of the fiscal year was determined to be ¥20 per common share. Annual dividend per share is ¥40 including interim dividend of ¥20 that the company has already paid.
- Proposal No.2: Partial Amendments to the Articles of Incorporation
This proposal was approved and resolved as originally proposed.
- Proposal No.3: Election of eight Directors
This proposal was approved and resolved as originally proposed.
Mr. Michio Matsui, Mr. Hirohito Imada, Mr. Takashi Moribe, Mr. Akira Warita, Mr. Kunihiro Sato and Mr. Shinichi Uzawa were re-elected to be Directors. Mr. Motoo Igawa and Mr. Jyunji Annen were re-elected to be Outside Directors.
- Proposal No.4: Election of one Substitute Corporate Auditor
This proposal was approved and resolved as originally proposed.
Mr. Yoshio Yoshida was elected to be a Substitute Corporate Auditor.